

**MINUTES OF
JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY
RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM
MEETING**

**January 30, 2025 at 10:00 A.M. E.T.
Via Video Teleconference
1260 Louisville Road
Frankfort, Kentucky 40601**

At the meeting of the Joint Disability and Administrative Appeals Committees, held on January 30, 2025, the following members were present via live video teleconference: Dr. Patricia Carver, and Mary G. Eaves. Chairman, Jerry Powell, was absent.

In addition, those present from KPPA were Erin Surratt, Liza Welch, Victoria Hale, JJ Alleman, Andrea Freadreacea, Jillian Hall, Shaun Case, Mary Hill, and Ashley McIntosh, Recording Secretary.

It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously to approve the Minutes of the November 26, 2024, Joint Disability and Administrative Appeals Committees Meeting.

Dr. Carver noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers:

22-T-71, 22-D-06, 22-T-09, 22-T-94, 18-PS-18, 22-PS-23, 23-PS-01, 17-A-06.

It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously to enter closed session.

Following discussion in closed session, the Joint Committees returned to open session, whereafter the following transpired.

It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-71, to Remand this case to the Hearing Officer with instructions as set forth in the Boards' Remand Order.

It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-06, to adopt the Hearing

Officer's Recommendation to Approve the Claimant's non-hazardous disability benefits, as modified in the Board Final Order, with a review in three (3) years.

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It was moved by Ms. Eaves, seconded by Dr. Carver, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-09 to adopt the Hearing Officer's Recommendation to Continue the Claimant's non-hazardous disability benefits, as modified in the Board Final Order, with a review in 3 years.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-94, to adopt the Hearing Officer's Recommendation to Dismiss the appeal.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 18-PS-18, to adopt the Hearing Officer's Recommendation, as modified in the Board Final Order, as modified in the Board Final Order, to Dismiss the appeal.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-PS-23, to adopt the Hearing Officer's Recommendation to Dismiss the appeal as moot.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-PS-01, to adopt the Hearing Officer's Recommendation, as modified in the Board Final Order, to Dismiss the appeal as moot.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 17-A-06, to adopt the Hearing Officer's Recommendation to Dismiss the appeal.

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The Committee scheduled the next meeting for March 24, 2025 at 10:00 a.m. E.T.

There being no further business, the meeting was adjourned at 10:38 a.m., E.T. to meet on March 24, 2025 at 10:00 a.m., E.T.

CERTIFICATION

I, Ashley McIntosh, do certify that I was present at this meeting, and the recorded above actions of the Joint Committees on the various items considered by them at this meeting is true and correct.

/s/ Ashley McIntosh 3/24/2025
Ashley McIntosh Date
Recording Secretary

I, Dr. Patricia Carver, do certify that the Minutes of the meeting held on January 30, 2025, were approved by the Joint Disability and Administrative Appeals Committees of the Board of Trustees of the County Employees Retirement System and the Board of Trustees of the Kentucky Retirement Systems on March 24, 2025.

/s/ Patricia P. Carver 03-24-2025
Dr. Patricia Carver, Committee Member Date
Joint Disability and Administrative Appeals Committees

I, Victoria Hale, was present at the January 30, 2025, Joint Disability and Administrative Appeals Committees meetings, and have reviewed the minutes for form and legality.

/s/ Victoria A. Hale 03/24/2025
Victoria Hale Date
General Counsel